

Inventory Control

When you have a large inventory you must manage your inventory well if you want a successful business. Your inventory is just like stacks of dollar bills sitting around. You've got to make sure they don't "walk off" and you can't afford to leave them sitting idle for too long. A great way to protect your dollar bills is with SouthWare's Inventory Control.

S O U T H W A R E E X C E L L E N C E S E R I E S >

BENEFITS

DISTRIBUTION

	PTD	YTD
% Filled On Time	.00	.00
% Returned	.00	.00
# Errors	0	0
# Complaints	0	0

MultiView Menu Portal

- Get the up-to-the-minute quantity status for any item in your inventory at the touch of a key
- Know the value of your current inventory
- Know the details of each time you've received inventory
- Keep separate records for each inventory location you use
- Easily verify your spot check counts against your inventory records
- Produce shelf labels for your stock items
- Access a perpetual ledger of all quantities in and out for each stock item
- Track selected stock items by serial number, lot number, size, color, or other tracking breakdown
- Adjust your inventory records for breakage, spoilage, or other defective quantities
- Move quantities between inventory locations as needed
- Keep extensive supporting information about each inventory item

Inventory Control is an inventory tracking system that gives you up-to-the-minute detailed information on each item in your inventory. You'll know exactly how much inventory comes in, how much is on-hand now, and where it goes. Inventory Control also serves as the base product for SouthWare's Inventory Series.



Features & Functionality

- Extensive standard data
- 15-character Stock ID code
- Multi-location - 3-character ID
- Multiple units of measure per item
- Stock Index for multi-parameter searches
- Costing options include Last, Average, Standard, LIFO/FIFO, and Serial or Tracking Unit cost
- Pricing options include multipliers of list price, markups of cost, fixed prices, quantity breaks, promotional pricing, and other override schemes
- Unit price/cost up to 5 decimals
- Serial, lot, color, size unit tracking
- Selling/purchasing variance options
- Shelf labels with bar-code option
- Purchasing-related fields (see Purchasing)
- History per period for 5 years
- Notes and optional extended data

Inventory Transaction Features

- Adjustments include In-Shop, In-Use, Defective, Cost Adjustment, Tracking #'s, Transfers, and other general adjustments

Supporting File Features

- Stock ledger of all quantity changes
- Unlimited replacement part numbers
- Customer, substitute, related part #'s
- Product category accounting and defaults
- Optional override schemes for pricing, commissions, and sales tax

Physical Inventory Features

- Count worksheets, speedy entry of counts
- Discrepancy listing

Receiving Features

- Fast receiving entry with document review of PO, location transfer, vendor RA
- Scan mode for keyless entry
- Option to receive quantity and record cost later
- Option to allocate freight/tax to line items
- Optional detail interface to A/P
- Optional receivings history

The screenshot shows the 'Maintain Stock File' window in the SouthWare Excellence Series (DM/) software. The window title is 'IS-07-01 SouthWare Excellence Series (DM/) Demo Company rev11'. The main area is divided into several sections:

- Stock Information:** *1. Stock # (100), *2. Loc (001), 3. Description (747 Swingline Desk Stapler), 4. U/M (EA), 5. Cost (56.3), 6. Method (Average), 7. Average (10.950), 8. Last (10.950), 9. Standard (0.000).
- Physical Attributes:** 18. Class/Size (MISC), 19. Bin ID, 20. Tracking (N/A), 21. Equipment? (N), 22. Commissionable? (Y), 23. Discountable? (Y), 24. Taxable? (Y), 25. Order? (Normal), 26. Seasonal? (2), 27. Weight.
- Pricing:** 10. Method (Mult of List), 11. List (24.950), 12. level 1 (24.950), 13. level 2 (22.455), 14. level 3 (19.960), 15. level 4 (18.713), 16. level 5 (12.475), 17. Other Pricing.
- Inventory Status:** On Hand (974.000), Committed (11.000), In Use (0.000), In Shop (0.000), Defective (1.000), Available (962.000), On Order (46.000), By/For Locs (0.000), For Sales (0.000), On Backorder (0.000), Not Costed (0.000), On Vendor RA (30.000).
- Purchasing:** 31. Vendor No (20), Office Supply Central, 32. Other Purchasing Info, 33. Stock Index (20/OS /MISC /VIKIN).

At the bottom, there are buttons for 'OK' and 'Cancel', and a status bar showing 'DEMO' and '10/24/05'.

Inventory Inquiry

Inventory Inquiry and Reporting

- Stock status inquiry and numerous reports

Inventory Control can help you answer such questions as:

- How many of this item do we have available right now?
- What happened to the 25 boxes of these that we had last week?
- Do we have any available quantity of this item in our other locations?
- How many units of this item have we had to write off during the past year?
- What are the serial numbers of the units we're supposed to have on hand right now?
- Didn't we just receive a shipment of these last week?
- What's the total value of our inventory in this product category?
- When we purchase this item do we order by cartons or by cases?



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